



**EARLY-STAGE TOKEN
FUND**

THE FIRM



ART OF THE CRYPTO-PORTFOLIO MANAGEMENT

CRYPTOART WAS FOUNDED BY ANDREW TONKOLYTKO WHO WAS A PRIVATE CLIENT'S PERSONAL PORTFOLIO MANAGER AND INVESTOR WITH 10 YEARS OF EXPERIENCE. IT WAS THE NEXT STEP FOR SCALING ASSETS MANAGEMENT BUSINESS FROM A CLOSED FRIEND AND FAMILY FUND TO A PROFESSIONAL INVESTMENT FIRM. ANDREW GOT HIS EDUCATION FROM THE UNIVERSITY OF GENEVA AS A PORTFOLIO MANAGER AND FROM SAÏD BUSINESS SCHOOL (OXFORD) AS AN ALGORITHMIC FUND MANAGER. ANDREW WAS IN ONE OF THE FIRST WAVES OF ETHEREUM ENTHUSIASTS, WHO BOUGHT HIS FIRST ETH BELOW \$1.

IN 2016, CRYPTOART CREATED ONE OF THE FIRST BLOCKCHAIN HEDGE FUNDS IN THE CIS AREA. THE FIRM NOW MANAGES \$24 MILLION IN BLOCKCHAIN ASSETS.

CRYPTOART FUNDS PROVIDE INVESTORS WITH THE FULL SPECTRUM OF EXPOSURE TO THE SPACE, RANGING FROM ILLIQUID VENTURE CAPITAL ASSETS (INCLUDING EARLY-STAGE TOKENS) TO MORE LIQUID ASSETS LIKE BITCOIN AND OTHER CRYPTOCURRENCIES.

A HISTORY OF CRYPTOART



2017

**EARLY-STAGE INVESTMENTS IN
LAYER-1 BLOCKCHAINS**

2020

**CRYPTOART LAUNCHED
SKY DEFI FUND**

**CRYPTOART LAUNCHED IT'S
FIRST CRYPTO FUND**

2016

**CRYPTOART LAUNCHED
ALGO-PORTFOLIO FUND**

2018

**CRYPTOART LAUNCHED
EARLY-STAGE VC
TOKEN FUND**

2021

CRYPTOART FUND



A NEW WRAPPER TO THE ENTIRE BLOCKCHAIN ECOSYSTEMS

SKY DEFY FUND



EARLY-STAGE VC TOKEN FUND



PERSONAL ACCOUNT

ACCORDING TO THE PERSONAL STRATEGY AND RISK TOLERANCE

CRYPTOART AT A GLANCE



CRYPTO ART SEE ITS GOAL IN COMBINING EXCELLENT CRYPTO PORTFOLIO PERFORMANCE WITH EXACT CLIENT'S FINANCIAL GOALS. WE ARE OPEN TO BE YOUR SMART MONEY BRO IN THE CRYPTO INVESTMENT UNIVERSE.

\$24M

ASSETS UNDER
MANAGEMENT

3

FUND STRATEGIES

30+

EARLY-STAGE TOKEN
INVESTMENT

215.6%

ANNUALIZED
RETURN

PERFORMANCE HIGHLIGHTS



SKY DEFI

PERSONAL ACCOUNT

EARLY-STAGE VC TOKEN FUND

\$2.73M

\$19.07M

\$3M/\$10M

AUM

AUM

AUM

+65.72%

+331.20%

FUNDRAISING

LTD*

LTD

LTD

*TIME-WEIGHTED NET LIFE-TO-DATE ("LTD") RETURNS

IT'S ALL ABOUT ALPHA



HODL BITCOIN IS GREAT, BUT CRYPTOART AIMS TO EXCEED RETURNS OF HOLDING BTC USING THE MOST PROMISING DEFI PROJECTS, SMART LEVERAGE SYSTEMS, UNISWAP V3 LIQUIDITY PROVIDING AND INVESTING IN EARLY STAGES. WE UNDERSTAND THAT A PROJECT IS WORTHY OF INVESTMENT IF WE OURSELVES ARE GOING TO USE IT.

FUND PERFORMANCE ITD*

SKY DEFI FUND

+65.72%

BITCOIN

+18.27%

*ITD REFERS TO THE PERIOD OF TIME SINCE INCEPTION UP TO THE CURRENT DATE

PROFESSIONAL TEAM

THE INVESTMENT TEAM INCLUDES SENIOR PROFESSIONALS WITH WIDE EXPERIENCE IN PORTFOLIO MANAGEMENT AND CRYPTO INVESTING.

ETHICS

OUR UNIQUE SUCCESS IS A DIRECT RESULT OF OUR CULTURE AND PRINCIPLES: TRANSPARENCY, OPENNESS AND HONESTY.

DEAL-FLOW

CRYPTOART DEVELOPED EXCELLENT DEAL-FLOW THAT PROVED ITS SUCCESS AND EFFICIENCY IN BLOCKCHAIN INDUSTRY.

HISTORY

ONE OF THE LONGEST-RUNNING CRYPTOCURRENCY ASSET MANAGEMENT COMPANIES WITH A PROVEN HISTORY.

NETWORK

CRYPTOART NOT ONLY INVESTS IN THE MOST PROMISING PROJECTS BUT ALSO ACTS AS AN ADVISOR TO HELP PROJECTS ACHIEVE SUCCESS.

PRIVACY

CRYPTOART ALWAYS KEEPS ITS INVESTORS IN PRIVACY AND SAFETY.

CRYPTOART TEAM



INVESTMENT TEAM



ANDREW TONKOLYTKO
CEO

- FOUNDED CRYPTOART IN 2016
- STUDIED AT WHARTON SCHOOL
- TOKENOMICS DESIGN - 3 YEARS



OLEKSII KOVAL
PORTFOLIO MANAGER

- WORKED AT ARB TRADING GROUP
- STUDIED AT UNIVERSITY OF GENEVA
- DEVELOPED IPS
- DESIGNING TRADE-SYSTEMS



BOGDAN PUSTOVAR
PORTFOLIO MANAGER

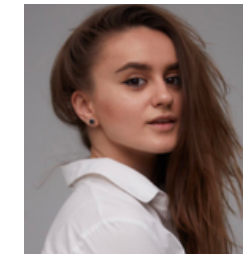
- SELECTION OF INVESTMENTS
- FINDING THE MOST ATTRACTIVE APRS FOR THESE ASSETS
- BUILDING A STRATEGY FOR THEIR MULTIPLICATION



ILLA NAZIMOV
PORTFOLIO MANAGER

- DEVELOPMENT OF LOGICAL ALGORITHMS FOR AUTOMATED TRADING SYSTEMS.
- ANALYSIS AND CONSTRUCTION OF ECONOMIC AND TOKENOMIC MODELS FOR CRYPTO PROJECTS.

OPERATING TEAM



KATYA SICHKARUK
COO

- WORKED AT OSCHAD BANK LTD.
- STUDIED FINANCE AT KNUE



BOGDAN IVANIUK
CTO

- FORMER CTO AT LONDON ANALYTICS LTD.
- CTO AT ALPHACUBE



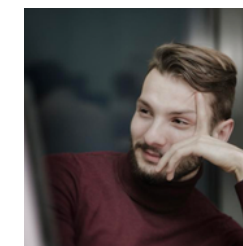
DENYS KUSTIN
SENIOR LAWYER

- LEGAL AND COMPLIANCE PROFESSIONAL WITH 10 YEARS OF EXPERIENCE IN EUROPE, THE U.S., AND THE MIDDLE EAST



LIUBOV BEREZOVSKA
HR-MANGER

- TALENT ACQUISITION MANAGER WITH MORE THAN 7 YEARS OF EXPERIENCE



DMYTRO KOVALENKO
MARKETING ASSOCIATE

- DATA-DRIVEN MARKETING
- PERFORMED OVER \$2 000 000 WITH PAID ADVERTISING

AREAS OF FOCUS



LAYER-1 ECOSYSTEMS

LAYER-1 PROTOCOLS, THEIR CHARACTERISTICS AND ECOSYSTEMS

COSMOS

BLOCKCHAIN OF BLOCKCHAINS

NEAR

PLATFORM BUILT ON A NEW LAYER-ONE BLOCKCHAIN

METAVERGE

FINDING OPPORTUNITIES IN VR AND AR PROJECTS IN CRYPTO SECTOR

Decentraland

FIRST-EVER VIRTUAL WORLD OWNED BY ITS USERS

SOMNIUM SPACE

VIRTUAL REALITY PLATFORM BUILT ON THE ETHEREUM BLOCKCHAIN

DEFI

CORE DEFI PROTOCOLS FOR EVERY BLOCKCHAIN SUCH AS DEXS, AMMS, MONEY-MARKETS AND SMART-PROTOCOLS



UNISWAP V3: MOST INNOVATIVE AND LEADING AMM



VENTURE CAPITAL: EARLY STAGE

THE NFT INDEX IS A DIGITAL ASSET INDEX DESIGNED TO TRACK TOKENS' PERFORMANCE WITHIN THE NFT INDUSTRY. NFTI WAS DEVELOPED BY CRYPTO ART FUND IN COLLABORATION WITH THE BIGGEST CRYPTO MEDIA IN CIS - PROBLOCKCHAIN.

FUND INVESTED	SKY DEFI / PERSONAL ACCOUNT
INITIAL INVESTMENT DATE	03/02/2021
TOTAL INVESTED CAPITAL	50,000.00
REALIZED VALUE	245,000.00
UNREALIZED VALUE	1,600,000.00
MULTIPLE	32X
INVESTMENT TYPE	PRE-SEED



VENTURE CAPITAL: ICO

COSMOS IS AN EVER-EXPANDING ECOSYSTEM OF INTERCONNECTED APPS AND SERVICES, BUILT FOR A DECENTRALIZED FUTURE.

FUND INVESTED	PERSONAL ACCOUNT
INITIAL INVESTMENT DATE	05/04/2017
TOTAL INVESTED CAPITAL	25,000.00
REALIZED VALUE	500,000.00
UNREALIZED VALUE	4,500,000.00
MULTIPLE	300X
INVESTMENT TYPE	ICO

CRYPTO ART FOR PROJECTS



INVESTMENT

CRYPTO ART IS AIMED TO INVEST IN THE DEVELOPMENT OF THE MOST PROMISING PROJECTS. WE INVEST IN PEOPLE AND IN AN IDEA.

CONTACTS

WE HAVE A LOT OF CONTACTS WITH TOP LAUNCHPADS ON DIFFERENT BLOCKCHAINS, MARKETING AGENCIES, ANTIBOT COMPANIES, EVERYTHING THAT IS NEEDED FOR A GREAT PROJECT.

MARKETING

CRYPTO ART HAS A STRONG PARTNERSHIP WITH PRO-BLOCKCHAIN MEDIA WITH MORE THAN 200K CRYPTO MEMBERS THAT WILL KNOW ABOUT YOUR PROJECT.

LIQUIDITY

CRYPTO ART CAN BE ONE OF THE TOP LIQUIDITY PROVIDERS ON UNISWAP V3 FOR YOUR TOKEN ON WIN-WIN TERMS.

ADVISING

CRYPTO ART HAS REVIEWED HUNDREDS OF TOKENOMICS SHEETS AND ECONOMIC MODELS. WE KNOW HOW TO DESIGN GREAT TOKENOMICS FOR YOUR PROJECT.

SUPPORT

CRYPTO ART IS NOT JUST AN INVESTMENT FIRM, WE WANT TO BECOME A PARTNER FOR A PROJECT IN WHICH WE INVESTED.

CRYPTOART FUNDS



CRYPTOART HAS THREE FUNDS WITH DIFFERENT STRATEGIES AND RISK PROFILES.

SKYDEFI - CORE FUND OF CRYPTOART.

EARLY-STAGE VC TOKEN FUND - INVESTMENT FUND IN EARLY-STAGE PROJECTS.

PERSONAL ACCOUNTS - PERSONAL APPROACH FOR THE EXACT GOAL OF THE INVESTOR.

	SKY DEFİ	EARLY-STAGE VC TOKEN FUND	PERSONAL ACCOUNTS
STRATEGY	DISCRETIONARY	DISCRETIONARY	DISCRETIONARY
ASSETS	INVESTMENTS PRIOR TO LAUNCH, PUBLICLY TRADED TOKENS	EARLY-STAGE PROJECTS	ACCORDING WITH INVESTORS GOALS
RETURN PROFILE	BLENDED	POTENTIALLY HIGHEST ABSOLUTE RETURN	ACCORDING WITH INVESTORS GOALS
CRYPTOART EDGE	DEEP UNDERSTANDING OF TOKEN ECONOMIC DESIGN SMART PORTFOLIO MANAGEMENT	EXTENSIVE EXPERIENCE ACROSS BLOCKCHAIN INDUSTRY EARLY ACCESS	THE WHOLE SET OF CRYPTO ART STRATEGIES IS FOR YOU
HOLDING PERIOD	HOURS TO YEARS	MONTHS TO YEARS	HOURS TO YEARS
INVESTORS	GLOBAL	GLOBAL	HIGH-NET-WORTH, GLOBAL
SUBSCRIPTIONS	DAILY	DAILY	DAILY
REDEMPTIONS	MONTHLY, 2 WEEKS NOTICE	QUARTERLY, 1 MONTH' NOTICE	MONTHLY, 1 MONTH NOTICE
LOCK-UP	NO LOCK-UP	NO LOCK-UP	NO LOCK-UP
MINIMUM	\$50,000.00	\$100,000.00	\$1,000,000.00
FEEs	SUCCESS FEE 30%	SUCCESS FEE 30%	AS AGREE

EARLY-STAGE VC TOKEN FUND



INVESTING IN EARLY-STAGE PROJECTS WITH PROVIDING HIGH QUALITY SUPPORT AND EXPERTISE IN TOKENOMIC DESIGNS AND BONDING CURVES.

OBJECTIVE

CRYPTOART EARLY-STAGE TOKEN FUND SPECIALIZES IN INVESTING EXCLUSIVELY IN EARLY STAGE PROJECTS.

INVESTMENT APPROACH

A TEAM OF ANALYSTS STUDIES THEM IN DETAIL TO IDENTIFY THE MOST PROMISING ONES. THEY BECOME A NEW PUZZLE IN THE DEVELOPING CRYPTO ECOSYSTEM. CRYPTOART VC IS NOT ONLY AN INVESTMENT FUND. IT IS YOUR PARTNER THAT WILL HELP THE PROJECT WITH ITS EXPERTISE AND CONTACTS.

PORTFOLIO MANAGERS

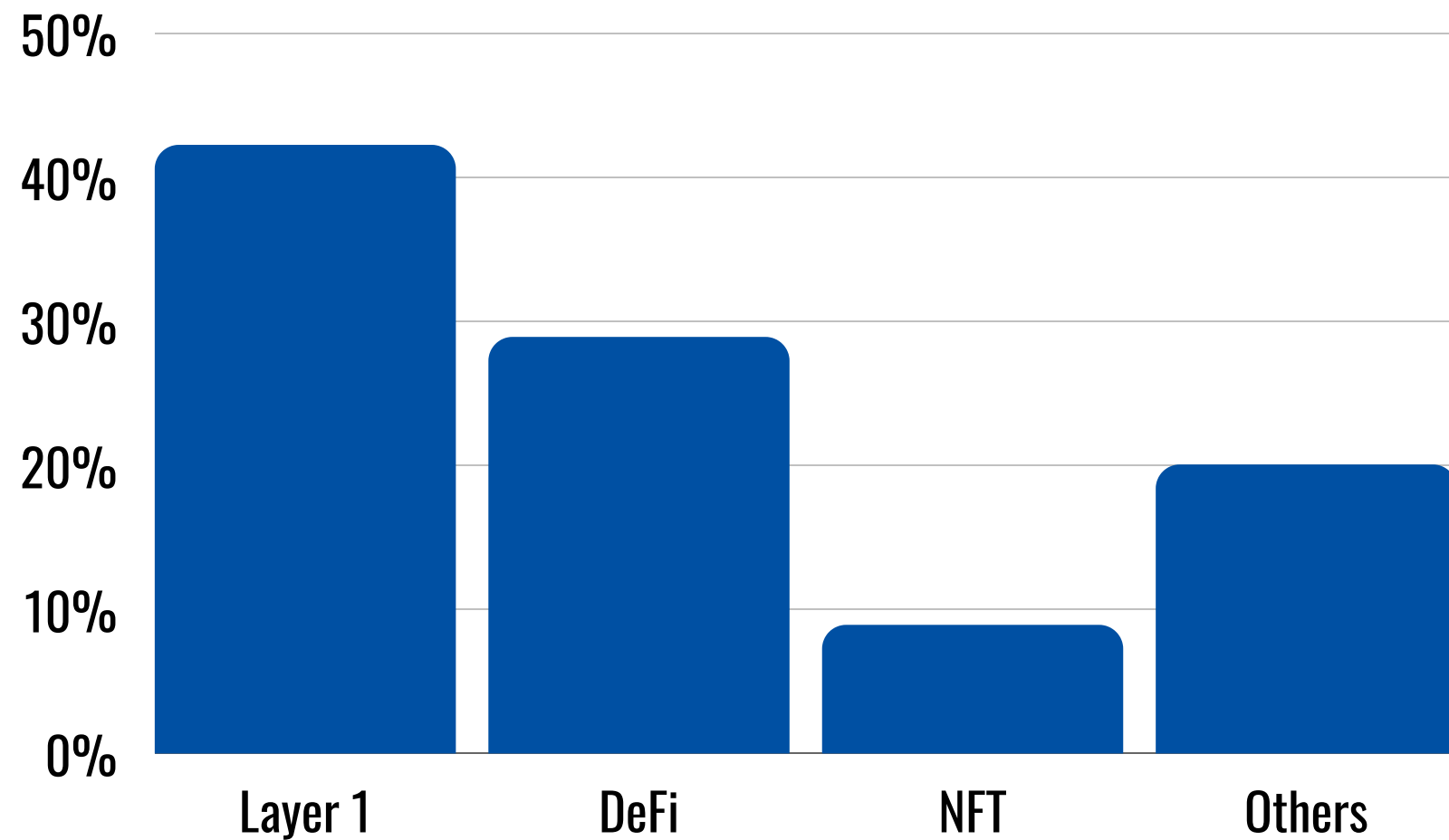
OLEKSII KOVAL
BOGDAN PUSTOVAR
ILLA NAZIMOV

PORTFOLIO SUMMARY



EARLY-STAGE VC TOKEN FUND CURRENTLY MANAGES \$3MM AND LOOKING FOR PROJECTS TO INVEST IN LAYER-1 BLOCKCHAINS, DEFI PROTOCOLS AND NFT METAVERSES.

AREAS OF INTEREST



21

TOKENS IN PORTFOLIO

12/9

TRADING/NON-
TRADING TOKENS

\$3M/\$10M

AUM

SUMMARY OF TERMS



EARLY-STAGE VC TOKEN FUND

FUND

EARLY-STAGE VC TOKEN FUND

OBJECTIVE

CRYPTOART EARLY-STAGE TOKEN FUND SPECIALIZES IN INVESTING EXCLUSIVELY IN EARLY STAGE PROJECTS.

INVESTMENT APPROACH

DISCRETIONARY

ASSETS UNDER MANAGEMENT

\$3 MILLIONS

LAUNCH

DECEMBER 2021

STRUCTURE

CRYPTOART ÖU, ESTONIA, TALLIN

INVESTMENT TERMS

INVESTORS

GLOBAL

MANAGEMENT FEE

0%

PERFORMANCE FEE

30%

MINIMUM INVESTEMENT

\$100,000.00

SUBSCRIPTIONS

DAILY

REDEMPTIONS

QUARTERLY, 1 MONTH' NOTICE

RISK FACTORS



CRYPTO ART INVESTORS MUST HAVE THE FINANCIAL ABILITY, EXPERIENCE AND WILLINGNESS TO BEAR THE RISKS ASSOCIATED WITH THE INVESTMENT.

THIS SECTION IS INTENDED TO INCREASE THE INVESTOR'S UNDERSTANDING OF THE NATURE OF RISKY INVESTMENTS IN DIGITAL ASSETS, AND THE UNDERSTANDING THAT THESE INVESTMENTS MAY NOT BE SUITABLE FOR YOU.

THE COMPANY AIMS TO PROFIT IN A LONG-TERM TIMEFRAME. THE MAIN CHARACTERISTICS OF A LONG-TERM INVESTOR:

- ABLE TO TAKE ON A HIGHER LEVEL OF MARKET RISK: A LONG-TERM INVESTOR CAN TOLERATE SHORT-TERM LOSSES AND SUBSEQUENTLY BE REWARDED WITH HIGHER LONG-TERM RETURNS;**
- MAY USE ITS LONG-TERM ADVANTAGE TO REDUCE RISK, WAIT FOR MORE COMPELLING OPPORTUNITIES TO BUY (OR SELL);**
- IN TIMES OF STRESSFUL MARKET SITUATIONS WHEN OTHER INVESTORS ARE SELLING, A LONG-TERM INVESTOR CAN ENTER THE MARKET BY PROVIDING THEIR LIQUIDITY IN EXCHANGE FOR UNDERVALUED ASSETS.**

RISKS



- **VOLATILITY**
 - DIGITAL ASSETS HAVE HISTORICALLY EXPERIENCED SIGNIFICANT INTRADAY AND LONG-TERM PRICE FLUCTUATIONS
- **MARKET APPROVAL**
 - IT IS POSSIBLE THAT DIGITAL ASSETS IN GENERAL, OR ANY DIGITAL ASSET IN PARTICULAR, WILL NEVER BE WIDELY ACCEPTED BY EITHER THE RETAIL OR COMMERCIAL MARKET, IN WHICH CASE ONE OR MORE DIGITAL ASSETS MAY LOSE MOST, IF NOT ALL, OF THEIR VALUE
- **STATE REGULATION**
 - THE REGULATORY FRAMEWORK FOR DIGITAL ASSETS REMAINS UNCLEAR, AND THE APPLICATION OF EXISTING REGULATIONS AND/OR FUTURE RESTRICTIONS BY GOVERNMENT AGENCIES COULD HAVE A SIGNIFICANT IMPACT ON THE VALUE OF DIGITAL ASSETS AND COMPANY OPERATIONS
- **SECURITY**
 - DESPITE THE FACT THAT SECURITY MEASURES HAVE BEEN IMPLEMENTED FOR THE ASSETS OF THE FUND, THERE ARE CASES OF THEFT OF DIGITAL ASSETS IN WORLD PRACTICE, THEY REMAIN A POTENTIAL TARGET FOR HACKERS. DIGITAL ASSETS THAT HAVE BEEN STOLEN CANNOT BE REPLACED OR REFUNDED AS TRANSACTIONS ARE IRREVOCABLE
- **TAX LIABILITIES**
 - POTENTIAL INVESTORS SHOULD DISCUSS THE TAX IMPLICATIONS OF INVESTING IN CRYPTOCURRENCIES WITH THEIR TAX ADVISORS
- **LACK OF LIQUIDITY**
 - FUND UNITS SHOULD NOT BE PURCHASED BY AN INVESTOR WHO IS UNWILLING AND UNABLE TO BEAR THE RISK OF INVESTMENT AND LACK OF LIQUIDITY FOR AT LEAST ONE YEAR



INNOVATIVE. TRUSTABLE. PROFITABLE.